

Capital Health

Financial Statements

December 31, 2025

(Unaudited)

Capital Health
UNAUDITED Balance Sheet
December 31, 2025
(In Thousands)

| Assets | December 2025 | December 2024 | Liabilities and Net Assets | December 2025 | December 2024 |
|---|--------------------------|--------------------------|---|--------------------------|--------------------------|
| Current: | | | Current: | | |
| Cash & Short-Term Investments | \$ 56,430 | 61,309 | Current Debt Payable | \$ 63,651 | 61,611 |
| Net Patient Accounts Receivable | 238,068 | 211,025 | Other Current Liabilities | 260,619 | 229,020 |
| Other Current Assets | 124,567 | 96,845 | | | |
| Total Current Assets | 419,065 | 369,179 | Total Current Liabilities | 324,270 | 290,631 |
| Other Assets: | | | Other Liabilities: | | |
| Net Property, Plant and Equipment | 470,206 | 477,703 | Accrued Other | 24,042 | 20,177 |
| Mortgage Reserve Fund | 83,041 | 83,269 | | | |
| Net Operating Lease Assets | 84,225 | 84,558 | | | |
| Other Assets and Investments | 55,332 | 51,078 | | | |
| Total Other Assets and Investments | 692,804 | 696,608 | Total Other Liabilities | 24,042 | 20,177 |
| | | | Total Long-Term Debt & Operating Lease Liability | 544,795 | 579,718 |
| | | | Unrestricted Net Assets | 218,762 | 175,261 |
| Total Assets | \$ 1,111,869 | 1,065,787 | Total Liabilities and Net Assets | \$ 1,111,869 | 1,065,787 |

Capital Health
UNAUDITED Statement of Operations
December 31, 2025
(In Thousands)

| | 2025 | | |
|--|---------------------|-----------------|------------------|
| | Year to Date | | |
| | RMC | Hopewell | Total |
| Revenue | | | |
| Net Patient Revenue, <i>Net of Bad Debt</i> | \$ 470,974 | 850,180 | 1,321,154 |
| Other Operating Revenue | 23,101 | 11,942 | 35,043 |
| Total Revenue | <u>494,075</u> | <u>862,122</u> | <u>1,356,197</u> |
| Expenses | | | |
| Salaries, Wages & Physician Fees | 247,628 | 424,630 | 672,258 |
| Supplies, Benefits & Other | 218,320 | 358,656 | 576,976 |
| Total Expenses Before Depreciation & Interest | <u>465,948</u> | <u>783,286</u> | <u>1,249,234</u> |
| Net Gain From Operations | | | |
| Before Depreciation & Interest | <u>28,127</u> | <u>78,836</u> | <u>106,963</u> |
| Depreciation, Interest & Amortization | 18,649 | 60,399 | 79,048 |
| Total Expenses | <u>484,597</u> | <u>843,685</u> | <u>1,328,282</u> |
| Net Gain From Operations | <u>9,478</u> | <u>18,437</u> | <u>27,915</u> |
| Investment Income, Realized Gain (Loss) on | | | |
| Investments, Unrealized Gain (Loss) on | | | |
| Equity Investments & Other | <u>13,649</u> | <u>(1,226)</u> | <u>12,423</u> |
| Net Gain | <u>\$ 23,127</u> | <u>17,211</u> | <u>40,338</u> |